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Office of Student Financial Services

Servicing: UTHealth, UTMDACC, UTHealth Northeast



SPRING DISBURSEMENT SCHEDULE

Dental	Post Grad	Dental	Medical	UT Health
Hygiene	Dental	1, 2, 3, 4	1,2, 3, 4	Northeast
12/27/2017	12/27/2017	12/27/2017	12/27/2017	1/2/2018
GSBS	Nursing	SBMI	SPH	UTMDA
1/2/2018	1/2/2018	1/2/2018	1/2/2018	1/2/2018

IMPORTANT DISBURSEMENT INFORMATION

- 1) You must be enrolled at <u>least half-time</u> in order to receive loans.
- 2) The end of the add/drop period for a term is used as the student's "official enrollment" for financial aid eligibility. If you drop a class before the end of an add/drop period, your financial aid award will be adjusted as needed. In such instances, you may be required to return all or a portion of the aid that was awarded to you.
- 3) All HOLDs must be removed from your account for funds to disburse.
- 4) The <u>Bursar</u> generally processes refunds 3-5 business days after funds have been disbursed to your tuition account,, if applicable.

FINANCIAL AID PROCESS

Complete FAFSA online at www.FAFSA.Ed.gov
UT: 013956 MDA: 017249
UTHealth Northeast: 042439

Clear "To Do List" items on myUTH Task Tile

Review Student Permissions to Apply Financial Aid to ALL University bill charges

> View/Accept award on myUTH

Complete MPN & Loan Entrance
Counseling for Federal Loans at
studentloans.gov

Submit Institutional
Loan paperwork
(if applicable)

Enroll in Direct Deposit via myUTH

View Disbursement(s) on myUTH

Receive student refund from Bursar (if applicable)

Information & Events

TIME TO FILE THE 2018-2019 FAFSA

Students applying for financial aid consideration may submit a 2018-2019 Free Application for Federal Student Aid (FAFSA) to www.FAFSA.ed.gov beginning October 1, 2017.

The IRS Data Retrieval Tool (IRS DRT) is available to use with the 2018-2019 FAFSA form. The IRS DRT is the most accurate and efficient way to input your tax information into the FAFSA form.

5 REASONS TO FILE THE 2018-2019 FAFSA

- 1. Filing the FAFSA is FREE
- 2. You might qualify for a Pell Grant
- 3. You might qualify for a state grant
- 4. You might want to borrow federal student loans
- 5. You might be eligible for institutional funds

HURRICANE HARVEY ASSISTANCE

In an effort to assist as many students as possible, the Office of Student Financial Assistance is offering financial aid counseling services and emergency living expense loans to those who qualify.

For more information and a list of qualifications, contact the Office of Student Financial Services at (713) 500-3860.

Important Dates



October 2017

2018-2019 FAFSA available for filing

October 2017 myUTH

system upgrade

November 2017

Loan Exit Counseling communication sent to Fall graduates

DEPARTMENT OF HEALTH AND HUMAN SERVICES LOAN PROGRAMS

The Department of Health and Human Services (DHHS) administers need-based student loans for Medical (MD) and Dental (DDS) students known as the Health Professions Student Loan (HPSL) and Loan for Disadvantaged Students (LDS). DHHS requires applicants to include student and parent income/household information on the FAFSA to determine eligibility.

The addition of parent data on the FAFSA will not affect the Expected Family Contribution (EFC) for Medical or Dental students. This information is automatically excluded from the student EFC calculation and will only be used by the Office of Student Financial Services to calculate loan eligibility.

For information on how to apply, contact the Office of Student Financial Services at (713) 500-3860.



Information & Events

STUDENT PERMISSIONS

Federal regulations require that the University apply your Title IV (federal) financial aid to "allowable charges", which are tuition and mandatory fees. The University may also apply certain financial aid funds to other eligible charges on your student account only if you grant permission for the University to do so.

You are not required to grant permission. However, granting this permission may expedite the payment of charges on your student account and reduce or eliminate late fees.



To grant permission:

Log on to myUTH > Student Home > Financial Account > View Student Permissions

myUTH SYSTEM UPGRADE

As of October 12, 2017, there was an upgrade made to the myUTH system. This upgrade will provide students with the following benefits:

- Enhanced Single Sign On (Shibboleth) to support authentication for UTHealth Houston, UTMDACC and UTHealth Northeast
- User interface responsive to mobile devices
- Quick identification of your student ID
- Increased "Search" capabilities
- Straightforward navigation with the use of fluid "Tiles"
- Easy access to "Holds" and "To Do List" items
- Communication center to access emails, notices and SMS texts from the University
- Document Upload capabilities (Student Financial Services only)

Important Dates



November 2017

HPSL loan application process opens

December 2017

Spring Financial aid disbursements and tuition payments due

Coming Spring 2018

Bursar's distributes 1098-T forms for tax filing



myUTH QUICK NAVIGATION TOOLS

Financial Aid Awards	Log on to myUTH > Student Home > select Financial Aid tile > click on Accept/Decline > select Edit button > choose Award Decision > click Submit		
Document Upload (To List Item)	Log on to myUTH > locate the Tasks Tile > click To Do List menu option > choose document to upload > click Submit button > follow instructions to attach document > click Submit to upload document		
Direct Deposit	Log on to myUTH > select Financial Account tile > Enroll in Direct Deposit		
Payment Plan	Log on to myUTH> select Financial Account tile > Enroll in Payment Plan		

Resources

TEST YOUR KNOWLEDGE

Question: When is the 2018-2019 Free Application for Federal Student Aid (FAFSA) available for filing?

A) October 1st

B) March 15th

C) January 1st

Answer: A

Click here to file the 2018-2019 FAFSA

Question: What is IRS DRT an acronym for?

A) Internal Revenue Service Data Retrieval Tracking

B) Internal Revenue Service Data Retrieval Tool

C) Internal Revenue Service Data Retrieval Tracker

Answer: B

Internal Revenue Service Data Retrieval Tool

Managing Your Money for the Holidays



- 1) Set a budget and stick to it. Statistics show those who develop a set spending budget and follow it are less likely to over spend.
- 2) Give without breaking the bank. Give a gift of time or service—volunteer at a shelter. Give of yourself—donate blood.
- 3) Let your credit card work for you. Reduce your spending this holiday season by using the rewards you've earned on your credit card purchases to buy gifts.

SUPPORT SERVICES

 UT Police
 (713) 792-STOP (7867)

 UTHealth's Student Health
 (713) 500-5171

 UTHealth Title IX Office
 (713) 500-3131

 IM UT
 (713) 500-4688

 Department of Education
 (877) 557-2575

Helpful Information

myUTH

https://my.uth.tmc.edu/

Bursar

(713) 500-3088

Direct Deposit

Installment Plan

Refunds

Registrar

(713) 500-3388

Registration

Residency

Enrollment Certification

(after census date)

Student Financial Services

7000 Fannin, Suite 2220 Houston, TX 77030 713.500.3860 ph 713.500.3863 fax

www.uthouston.edu/sfs/